



5 10  
 2939.21 3.1%  
 9235.39 4.03%  
 4.38% 6101.73 3.66%

4 16.9%



350 Uber  
 8  
 Beyond Meat 3%  
 20%

分析师：郝大明  
 执业证书号：S1490514010002

			%
	2939.21	88.26	3.10
	9235.39	358.08	4.03
300	3730.45	130.75	3.63
	5742.94	202.66	3.66
	1533.87	64.40	4.38
	28550.24	239.17	0.84
	10931.05	85.99	0.79
			%
100	3953.00	139.72	3.66
500	5064.32	175.91	3.60
800	3946.29	138.02	3.62
			%
IF	3,711.00	-19.45	3.15
IF	3,695.60	-34.85	3.23
IF	3,676.60	-53.85	3.22
IF	3,683.00	-47.45	3.16
			%
-	25,942.37	114.01	0.44
	7,916.94	6.35	0.08
225	21,344.92	-57.21	-0.27
FTSE	7,203.29	-4.12	-0.06
DAX	12,059.83	85.91	0.71
			%
	97.336	-0.127	-0.13
	6.791	0.025	0.36
/	1.123	0.002	0.16
/	109.940	0.160	0.15
/	1.300	-0.001	-0.06
			%
USD/oz	1288.40	9.10	0.71
	71.13	-2.49	-3.50
LME	6401.00	55.00	0.86
LME	1846.50	-12.00	-0.65
CBOT	443.00	2.50	0.56
CBOT	361.00	4.00	1.11

每临大事有静气



5	10			2939.21
3.1%		9235.39	4.03%	3.66%
4.38%		6101.73		
	29			



➤ **李克强主持召开企业减税降费专题座谈会：因时因势更有针对性地实施宏观调控**

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➤ **刘鹤：合作是正确选择，重大原则决不让步，坚决反对加征关税**

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➤ **央行：发挥好货币政策定向引导作用**

GDP

M2

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➤ **易会满：监管部门对上市公司的监管力度必须加大不能削弱**

2019

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➤ 乘联会：4月车市销量同比下降 16.9%

2019 5 10	2019 4	2019 4	2019 4	2019 4
	150.8			
16.9%	76.5	17.2%	SUV	64.2
14.7% MPV	10.1	26.7%		
	4			
		4		
"	4			13.8%
2015				
	4			2.1%
		28.4%		4
17%				
	-	14.6		4
	14.1	9.7		-
	"	"		
			"	"
	5			5
"	"			5
"	"			

### 本周欧美股市集体下跌，道指连跌三周

8	350	Uber	20%	V
		Beyond Meat	3%	
	V	350	Uber	
	8	Beyond Meat	3%	
	20%			
0.37%	0.44%	25942.37	2.12%	500
	2881.40	2.18%	0.08%	7916.94
				3.03%
4				CPI
	CBOE	VIX	15.7%	16.11
		3		10
	50	6	3	10
			311	1989
2006		1990	2001	2008
			4	CPI
				2%



0.3% 0.4% 0.4% 4 CPI 2% 2.1% 1.9% 4 CPI

CPI 0.1% 4 CPI 2.1% 4  
0.2%

CPI 49

Lael Brainard

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John Williams

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Raphael Bostic

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2019

1.7%

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5 3

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					DAX	0.72%	12059.83
	2.84%	CAC40	0.27%	5327.44	3.99%		100
	0.06%	7203.29	2.40%				
						0.29%	4.02%
225	0.27%	4.1%		ASX200	0.25%	0.39%	
NZX50	0.05%	0.41%					

	6		6 5%
15%			
	6		6
5% 15%			
	6		6 5%
-5% 5%			
	6		
15%			