



05 09
 1.48% 2850.95 1.39%
 8877.31 0.84% 1469.48
 4340 500

4 CPI 2.5% PPI 0.9%
 4 M2 8.5% 1.36

2019
 4 3479.1
 5

500
 140
 400
 500
 5.3% Beyond
 Meat 5.5% 16%
 600 1.65%

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国内市场	收盘点位	涨跌	涨跌幅%
上证综指	2850.95	(42.80)	(1.48)
深证成指	8877.31	(125.23)	(1.39)
沪深300	3599.70	(67.76)	(1.85)
中小板指	5540.28	(93.13)	(1.65)
创业板指	1469.48	(12.40)	(0.84)
香港恒生	28311.07	(692.13)	(2.39)
恒生中国	10845.06	(252.31)	(2.27)
风格指数	收盘点位	涨跌	涨跌幅%
中证100	3813.28	(82.31)	(2.11)
中证500	4888.41	(59.33)	(1.20)
中证800	3808.27	(65.59)	(1.69)
股指期货	收盘点位	基差	涨跌幅%
IF当月	3,597.60	-2.10	(1.82)
IF下月	3,580.00	-19.70	(1.99)
IF季后	3,561.80	-37.90	(2.01)
IF半年	3,570.20	-29.50	(1.91)
海外市场	收盘点位	涨跌	涨跌幅%
道-琼斯	25,828.36	(138.97)	-0.54
纳斯达克	7,910.59	(32.73)	-0.41
日经225	21,402.13	(200.46)	-0.94
英国FTSE	7,207.41	(63.59)	-0.88
德国DAX	11,973.92	(206.01)	-1.72
外汇市场	收盘点位	涨跌	涨跌幅%
美元指数	97.463	(0.160)	(0.16)
美元中间价	6.767	0.007	0.10
欧元/美元	1.122	0.002	0.21
美元/日元	109.780	(0.325)	(0.30)
英镑/美元	1.301	(0.000)	(0.01)
大宗商品	收盘点位	涨跌	涨跌幅%
黄金	1284.80	3.40	0.27
布伦特原油	70.32	(0.05)	(0.07)
LME铜	6141.00	(7.00)	(0.11)
LME铝	1806.50	9.50	0.53
CBOT小麦	429.50	(9.50)	(2.16)
CBOT玉米	353.50	(10.75)	(2.95)



05 09	1.39%	8877.31	0.84%	1469.48	1.48%	2850.95
4340		500				
29						



2019 4	CPI	PPI	2019 4
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4	CPI	2.5%	PPI	0.9%
			5 9	2019 4
	2.5%		2.5%	2.6%
	1.7%		2.9%	2.0%
4			0.1%	0.1%
	0.1%		0.1%	0.2%
	2019 4			0.9%
		0.4%	0.1%	14
	0.3%		0.2%	
4		4.7%	CPI	1.40
		17.4%	CPI	0.43
11.9%	CPI	0.22		10.1%
		14.4%	CPI	0.31
5.0%	CPI	0.06		2.6%
		0.4%	CPI	0.01
CPI	0.03			1.4%
	2.6%	2.5%	2.0%	1.9%
1.8%	1.1%		0.5%	
4			3.3%	CPI
0.02		2.6%	CPI	0.05
0.9%	CPI	0.04		1.6%
		0.5%	CPI	0.01
	4.5%	CPI	0.13	0.4%
0.4%	0.3%			0.1%

				0.9%	0.6
			0.66		
5.3%			0.9%		0.9%
	0.4			0.23	
	1.9%	1.7%		0.3%	
0.6%					
	3.1%	1.6%		5.1%	
	1.6%			2.8%	
			0.4%		0.2
			0.27		
0.8%		0.5%		0.3%	
0.2%			0.05		
0.6%	0.1%				0.2%
				0.5%	
0.3%		0.6%			0.3%
➤	4	M2	8.5%	1.36	
			4		
4	(M2)	8.5%	8.5%	8.6%	
4	(M1)	2.9%	4.3%	4.6%	
4	(M0)	3.5%	3.0%	3.1%	
4		1.02	1.20	1.69	

4		1.36		1.65		2.86
		4		209.68		
10.4%						
		8.5%		2.9%		
4	M2	188.47		8.5%		0.1
		0.2		M1	54.06	
2.9%			1.7	4.3		MO
7.4		3.5%		976		
4		1.02		206		
4		148.64		12.9%		
143.12		13.5%		0.2		0.8
4		1.02		1615		
5258			1093		4165	
		3471		1417		
2823		1874			1417	
4		8204		6.2%		206
	248					
4		2606		17		
4		189.25		8.2%		
184.08		8.5%			0.2	0.4

4	2606	2746	6248
	1738	5347	
2785			
4	7672	5.8%	17
205			
4	1.36	4080	
4	1.36	4080	
	8733	2254	
	330	304	1199
	129	230	282
	1811	3574	391
	1679	871	262
271			
4		209.68	10.4%
		141.85	13.5%
	2.15	13.3%	12.03
	10.9%	7.89	7.7%
	3.97	15.6%	21.12
10.5%		7.97	41.4%
	7.09	3.8%	
4			
67.7%	1.9		1%
0.3		5.7%	1.4
3.8%	0.7		1.9%
			0.6
	10.1%		3.8%
0.8		3.4%	0.2



2019 5 9

2019

4K/8K

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2019

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2018 1756

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2018 1451

➤	4	3479.1	5
		4	6.5% 5
1-4	5.8% 4		3653 1-4
	1.13	6.7%	

	3	CEO	VisionFund	VisionFund	29%	VisionFund
	1000					
		"	"			
Stamps.com				5.15	6.15	3.35
4.85			35%	5.43	Stamps.com	
5.1	5.6			5.55		
			DAX	1.69%	11973.92	CAC40
1.93%	5313.16		100	0.87%	7207.41	
	600		1.65%			
			3%			
			5.5%	Hella	5%	
Banco Bpm			7.48%	600		
						8.9%

3.04% 2102.01 1 15

10 11

225 0.93% 21402.13

3 29

ASX200 0.42% 6295.30

NZX50 0.41% 10104.35

2%

7%

4949.2

1549.7

2

9.2%

4565

45%

	6		6 5%
	15%		
	6		6
	5% 15%		
	6		6 5%
	-5% 5%		
	6		
	15%		

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