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1 12 PMI 49.4 2016

7

2 1-11 30393.1

3 15.6%

2019

4 2018

—2035

5 10%

2018 10

2018

270 23000

23327.46 0.77% 6635.28 500

0.85% 2506.85

10 500

5.63% 6.24% 2011

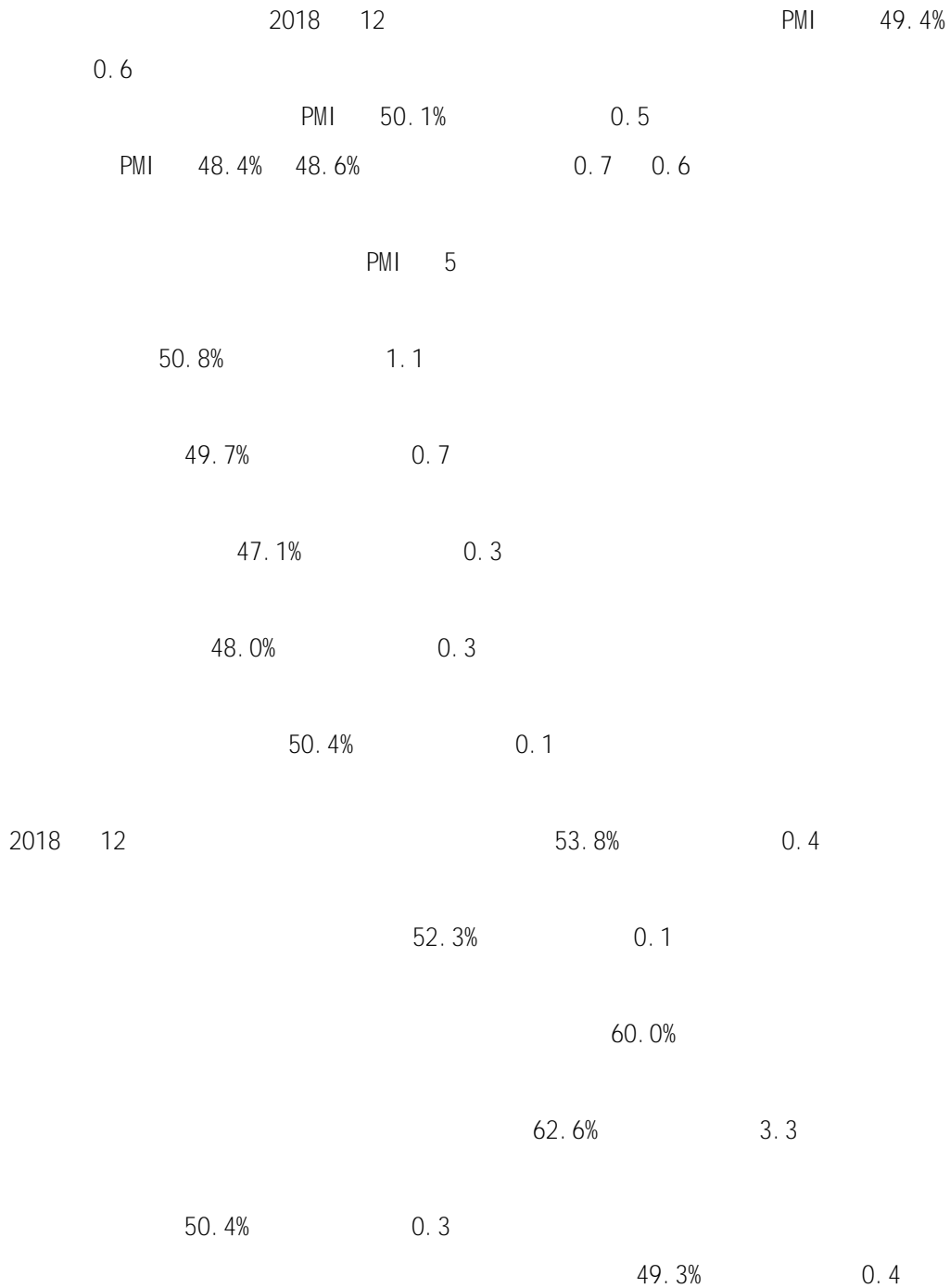
3.88%

	2493.90	10.81	0.44	
	7239.79	24.45	0.34	
2//	3010.65	20.15	0.67	
	4703.03	13.26	0.28	
	1250.53	2.45	0.20	
	25504.20	25.32	0.10	
	9992.22	1.16	0.01	
0//	3185.83	23.47	0.74	
//	4168.04	6.77	0.16	
//	3199.94	17.48	0.55	
E	2,996.00	-14.65	0.01	
E	2,995.80	-14.85	-0.03	
E	2,998.00	-12.65	-0.03	
E	2,996.40	-14.25	0.01	
	23,062.40	-76.42	-0.33	
	6,584.52	5.03	0.08	
11	20,014.77	-62.85	-0.31	
E D	6,733.97	149.29	2.22	
C	10,558.96	177.45	1.68	
	96.374	-0.211	-0.22	
	6.863	-0.026	-0.38	
	1.144	0.001	0.10	
	110.300	-0.680	-0.62	
	1.270	0.005	0.42	
			%	
	<b>USD/oz</b>	1272.50	13.40	1.05
		50.68	-3.11	-6.14
LD	5959.00	-19.00	-0.32	
LD	1883.00	-24.00	-1.27	
BA	516.00	2.50	0.48	
BA	377.75	-0.50	-0.13	

分析师：袁晨  
 执业证书号：S1490516090003



### 中国 12 月官方制造业 PMI 为 49.4，为 2016 年 7 月以来首次跌破荣枯线



			56.5%	
		50.1%	0.7	
49.6%		0.7		52.8%
1.1				
		47.6%	1.8	
				47.3%
1.5			49.1%	3.7
		48.5%	0.2	
				47.7%
			53.5%	0.1
		60.8%	0.1	60.0%
60.2%		0.6		64.5%
3.8				

**财政部：1-11 月国有企业利润总额 30393.1 亿元，同比增长 15.6%**

	1-11	12	28	1-11	
					5.0
	1-11			524891.9	10.6%
1	305324.1		10.9%	2	219567.8
	10.1%				
	1-11			506939.6	10.3%
				6.7%	10.0%
				12.7%	1
291634.6		10.5%			6.2%
9.6%	8.8%	2	215305.0	9.9%	
		7.4%	10.5%	16%	
	1-11			30393.1	15.6%
					1

19258.1	15.5%	2	11135.0	15.7%
	1-11		22401.0	13.7%
14121.0	13.9%	2	8280.0	13.4%
	1-11		41177.9	7.0%
29387.1	5.5%	2	11790.8	11.0%

7.0%

0%

(2018-2035 )

(2018-2035 )

2018—2035

" "

" "

车辆购置税法公布：税率为 10%，五种车辆免征车辆购置税

10%

美国三大股指 2018 年集体收跌，录得 10 年来最差年度表现

		2018			
270	23000	23327.46	0.77%	6635.28	
500	0.85%	2506.85		10	
500		5.63%	6.24%	2011	
	3.88%				
2018	12	500	9.18%	8.66%	9.48%
500		1931	12		500
2009	2		2008	11	
2018		500	13.97%	11.83%	17.54%
500		2011			2008



	6 15%		6 5%
	6 5% 15%		6
	6 -5% 5%		6 5%
	6 15%		

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